



70
YEARS
MOTAENGIL
FOUNDED IN 1946

03. *Mandatory Information*

Management Report and Consolidated Financial
Statements as of the 1st half of 2016

Declaration under the terms of article 246, no. 1, line c), of CVM (Securities Code)

Under the terms of article 246, no. 1, line c) of the Securities Code, the members of the Board of Directors declare that, to the best of their knowledge, the information contained in this report and accounts has been drawn up according to the International Financial Reporting Standards (IFRS) as adopted by the European Union, providing a true and appropriate image of assets and liabilities, the financial situation and the results of Mota-Engil, SGPS, SA and companies included in the consolidation perimeter, and that this management report faithfully expresses the progression of the business, the performance and the position of Mota-Engil, SGPS, SA and the companies included in the consolidation perimeter, and contains a description of the main risks and uncertainties with which they are confronted.

Porto, 29th of August 2016

António Manuel Queirós Vasconcelos da Mota
Chairman of the Board of Directors

Gonçalo Nuno Gomes de Andrade Moura Martins
Deputy-chairman of the Board of Directors and President of the Executive Committee (Chief Executive Office)

Arnaldo José Nunes da Costa Figueiredo
Deputy-chairman of the Board of Directors

Maria Manuela Queirós Vasconcelos Mota dos Santos
Member of the Board of Directors

Maria Teresa Queirós Vasconcelos Mota Neves da Costa
Member of the Board of Directors

Maria Paula Queirós Vasconcelos Mota de Meireles
Member of the Board of Directors

Ismael Antunes Hernandez Gaspar
Member of the Board of Directors and Member of the Executive Committee

Carlos António Vasconcelos Mota dos Santos
Member of the Board of Directors and Member of the Executive Committee

José Pedro Matos Marques Sampaio de Freitas
Member of the Board of Directors and Member of the Executive Committee (Chief Financial Officer)

03. *Mandatory Information*

Management Report and Consolidated Financial Statements as of 1st half of 2016



António Martinho Ferreira Oliveira

Member of the Board of Directors and Member of the Executive Committee

João Pedro dos Santos Dinis Parreira

Member of the Board of Directors and Member of the Executive Committee

Eduardo João Frade Sobral Pimentel

Member of the Board of Directors and Member of the Executive Committee

Manuel António da Fonseca Vasconcelos da Mota

Member of the Board of Directors and Member of the Executive Committee

Luís Filipe Cardoso da Silva

Member of the Board of Directors

Luís Francisco Valente de Oliveira

Non-executive and independent member of the Board of Directors

António Bernardo Aranha da Gama Lobo Xavier

Non-executive and independent member of the Board of Directors

António Manuel da Silva Vila Cova

Non-executive and independent member of the Board of Directors

03. *Mandatory Information*

Management Report and Consolidated Financial Statements as of 1st half of 2016



Information on transactions of treasury shares, under the terms of Article 66 no. 5 line d) of the Commercial Companies Code

Under the terms defined in line d) of no. 5 of article 66^o of the Commercial Companies Code, we hereby declare that, during the first half of 2016, since we believe that the price of the share did not reflect its fair value, Mota-Engil, SGPS SA acquired 2,080,070 treasury shares representing 0.88% of its share capital. Therefore, as of 30 June 2016, Mota-Engil, SGPS, SA hold 3,639,812 treasury shares representing 1.53% of its share capital, detailed as follows:

2016	Quantity	Average cost	Amount
Opening Balance	1,559,742	1.98 €	3,084
Acquisitions			
January	792,502	1.22 €	968
February	1,283,376	1.35 €	1,729
March	4,192	1.67 €	7
	2,080,070	1.30 €	2,703
Closing Balance	3,639,812	1.59 €	5,788

Qualified holdings

In compliance with the provisions of Article 9 (no.1, line c) of CMVM Regulation no. 5/2008, hereunder is the list of the holders of qualified holdings, giving the number of shares held and the corresponding percentage of rights to vote, computed as at June 30, 2016, under the terms of Article 20 of the Securities Code:

Shareholders	No. of shares	% of Capital held	% of Voting rights
Mota Gestão e Participações, SGPS, SA (*)	132.426.351	55,76%	56,63%
António Manuel Queirós Vasconcelos da Mota (**)	5.506.040	2,32%	2,35%
Maria Paula Queirós Vasconcelos Mota de Meireles (**)	4.494.211	1,89%	1,92%
Maria Teresa Queirós Vasconcelos Mota Neves da Costa (**)	3.676.836	1,55%	1,57%
Maria Manuela Queirós Vasconcelos Mota dos Santos (**)	3.675.066	1,55%	1,57%
Maria Sílvia Fonseca Vasconcelos Mota (***)	87.061	0,04%	0,04%
Carlos António Vasconcelos Mota dos Santos (***)	80.000	0,03%	0,03%
José Manuel Mota Neves da Costa (***)	37.000	0,02%	0,02%
José Pedro Matos Marques Sampaio de Freitas (***)	20.138	0,01%	0,01%
Attributable to FM – Sociedade de Controlo, SGPS, SA	150.002.703	63,16%	64,14%
Amber Capital UK LLP (*)	4.275.000	1,80%	1,83%
Attributable to Amber Capital Management LP	4.275.000	1,80%	1,83%
Invesco Perpetual European Sm Cos (*)	1.715.052	0,72%	0,73%
Invesco Perpetual European Opportunities Fund (*)	1.414.606	0,60%	0,60%
Invesco Pan European Small Cap Equity Fund (*)	933.180	0,39%	0,40%
Invesco Global Europe Mid Mother Fund (*)	19.604	0,01%	0,01%
Invesco Europe Equity Fund (*)	17.599	0,01%	0,01%
Powershares FTSE Rafi Dev Markets (*)	9.004	0,00%	0,00%
Powershares FTSE Rafi Eur Small-Mid Fund (*)	4.376	0,00%	0,00%
Attributable to Invesco Limited	4.113.421	1,73%	1,76%
Treasury Shares	3.639.812	1,53%	-
Freefloat	75.474.205	31,78%	32,27%
TOTAL	237.505.141	100,00%	100,00%

(*) Direct shareholder of the Company

(**) Member of the Board of Directors of the Company

(***) Person qualified as "Dirigente" of the Company

Information on transactions by managing directors, in accordance with article 14, no. 7, of the CMVM Regulation no. 5/2008

Disclosure of shares and other securities held by members of the Board of Directors and by people qualified as “Dirigente”, as well as people closely related to them, under the terms of article 248-B of the Securities Code, and of transactions thereon made over the course of the first half of the year.

Annex referred to in article 14, no. 7, of the CMVM Regulation no. 5/2008 (position as at June 30, 2016):

Directors	Date	Holding shares of								
		MOTA-ENGIL, SGPS, SA					MGP, SGPS, SA		FM, SGPS, SA	
		Qt.	Price	Buy / Sell	Inside / Outside market	%	Qt.	%	Qt.	%
António Manuel Queirós Vasconcelos da Mota	Opening balance	5.433.040				2,29%	0	0,0%	28.701	34,48%
	6 January 2016	10.000	1,772	Buy	Inside					
	18 January 2016	3.000	1,130	Buy	Inside					
	19 January 2016	10.000	1,210	Buy	Inside					
	22 January 2016	15.000	1,415	Buy	Inside					
	10 May 2016	10.000	1,744	Buy	Inside					
	24 May 2016	25.000	1,690	Buy	Inside					
	Closing balance	5.506.040				2,32%	0	0,0%	28.701	34,48%
Maria Manuela Queirós Vasconcelos Mota dos Santos	Closing balance	3.675.066				1,55%	0	0,0%	17.902	21,51%
Maria Teresa Queirós Vasconcelos Mota Neves da Costa	Closing balance	3.676.836				1,55%	0	0,0%	17.902	21,51%
Maria Paula Queirós Vasconcelos Mota de Meireles	Opening balance	4.484.211				1,89%	0	0,0%	17.902	21,51%
	22 January 2016	10.000	1,403	Buy	Inside					
	Closing balance	4.494.211				1,89%	0	0,0%	17.902	21,51%
Carlos António Vasconcelos Mota dos Santos	Opening balance	50.000				0,02%				
	14 January 2016	20.000	1,568	Buy	Inside					
	18 January 2016	10.000	1,250	Buy	Inside					
	Closing balance	80.000				0,03%				
Maria Sílvia Fonseca Vasconcelos Mota	Closing balance	87.061				0,04%				
José Manuel Mota Neves da Costa	Opening balance	0								
	1 March 2016	37.000		(*)						
	Closing balance	37.000				0,02%				
Luís Filipe Cardoso da Silva	Closing balance	12.500				0,01%				
Gonçalo Nuno Gomes de Andrade Moura Martins	Closing balance	12.435				0,01%				
Ismael Antunes Hernandez Gaspar	Closing balance	1.000				0,00%				
José Pedro Matos Marques Sampaio de Freitas	Closing balance	20.138				0,01%				
Alberto João Coraceiro de Castro	Closing balance	2.200				0,00%				
F.M. - Sociedade de Controlo, SGPS, SA	Closing balance	-				-	6.337.640	100,0%		
Mota Gestão e Participações, SGPS, SA	Opening balance	131.568.411				55,40%				
	6 January 2016	32.415	1,784	Buy	Inside					
	7 January 2016	50.408	1,704	Buy	Inside					
	18 January 2016	391.646	1,174	Buy	Inside					
	19 January 2016	113.755	1,212	Buy	Inside					
	21 January 2016	30.000	1,306	Buy	Inside					
	22 January 2016	99.716	1,405	Buy	Inside					
	25 January 2016	10.000	1,398	Buy	Inside					
	2 February 2016	120.000	1,420	Buy	Inside					
	10 March 2016	10.000	1,699	Buy	Inside					
	Closing balance	132.426.351				55,76%	-	-		

(*) Number of shares held at the time he became qualified as "Dirigente"

MOTA-ENGIL

A World of Inspiration



YEARS

MOTA-ENGIL

FOUNDED IN 1946

MOTA-ENGIL

EUROPE

PORTUGAL

Rua do Rego Lameiro, nº 38
4300-454 Porto
Portugal

Rua Mário Dionísio, nº 2
2799-557 Linda-a-Velha
Portugal

SPAIN

Campus Tribeca
Carretera de Fuencarral a
Alcobendas, nº 44
Edificio 4 – B, nº 21
Alcobendas – Madrid
Spain

POLAND

Ul. Wadowicka 8 W
30-415 Kraków
Poland

CZECH REPUBLIC

Kavčí Hory Office Park
Building A, Silver Tower, 5th floor
Na Hřebenech II 1718/10
Praha 4, 140 00
Czech Republic

IRELAND

Enterprise & Technology Centre
Creagh Road
Galway, Ballinasloe
Ireland

MOTA-ENGIL

AFRICA

ANGOLA

Rua Joaquim Cordeiro da Mata,
nº 61-63
Bairro da Maianga
Luanda
Angola

MOZAMBIQUE

Edifício Millennium Park
Av. Vladimir Lenine,
nº 179, 14º/15º andar
2284 Maputo
Mozambique

MALAWI

Nasra House – City Centre
P.O. Box 31379
Lilongwe 3
Malawi

SOUTH AFRICA

Oxford Corner
6th, 7th and 8th floor
32A Jellicoe Avenue
West Rosebank
Johannesburg 2196
South Africa

CAPE VERDE

Rua S. Vicente, nº 63, 1º andar
Palmarejo 721
Plateau
Praia
Cape Verde

SÃO TOMÉ AND PRÍNCIPE

Av. Marginal 12 de Julho, nº 1011
C.P. 167 São Tomé
São Tomé and Príncipe

ZAMBIA

DG Office Park
1 Chila Road – Kabulonga
P.O. Box: 320337 Woodlands
Lusaka
Zambia

ZIMBABWE

7, Routledge Street
Milton Park
Harare
Zimbabwe

UGANDA

4, Upper Kololo Terrace
P.O. Box 8453
Kololo, Kampala
Uganda

RWANDA

Kigali City Tower Plot, nº 6418,
15th floor
Avenue du Commerce,
office 1507
Kigali
Rwanda

MOTA-ENGIL

LATIN AMERICA

PERU

Av. Nicolás Ayllón, nº 2634
Ate, Lima 3
Peru

MEXICO

Horacio 828 esq. Tennyson
Col. Polanco Reforma
C.P. 11550
Del. Miguel Hidalgo
Mexico City
Mexico

BRAZIL

Rua Gonçalves Dias, 2316
Bairro Lourdes
Belo Horizonte/MG
CEP.: 30140-092
Brazil

COLOMBIA

Carrera 13A-87-81
38007 Bogotá
Colombia

CHILE

Av. Vitacura 2736
Oficina 504
Las Condes, Región
Metropolitana
Santiago de Chile
C.P. 7550000
Chile

PARAGUAY

Calle 22 de Septiembre 221, esq.
Calle Eligio Ayala
Primer piso, oficinas 202 y 203
Asunción
Paraguay

DOMINICAN REPUBLIC

Av. Winston Churchill, esq. Calle
Andres Julio Aybar
Torre Acropolis, piso 11, Ens.
Piantini
Santo Domingo
C.P. 10147
Dominican Republic

