

LETTER TO ACCOMPANY THE BALLOT PAPER

(for corporate companies' equityholders)

Postal Vote

To the

Chairman of the Board of the General Meeting of:

MOTA-ENGIL, SGPS, S.A.

Rua do Rego Lameiro, nº 38

4300-454 PORTO

_____, _____ 2016

Subject: Annual General Meeting of Mota-Engil, SGPS, SA on May 25 2016

Dear Sir,

Firm: _____

Registered Office: _____

Post Code: _____ - _____

VAT N°: _____

Telephone: _____; E-mail: _____

Holder of _____ shares with voting rights representing the equity capital of Mota-Engil, SGPS, SA, is pleased to attach the ballot paper in respect of the General Meeting to be held on May 25 2016 and expressly declares its intention to vote by correspondence

Yours sincerely

(signature of a person or persons representing the company, the letter)

to be accompanied by evidence of their standing and powers for the act)

Encl.: Ballot Paper