

**DECLARATION OF PARTICIPATION IN THE ANNUAL GENERAL MEETING OF THE COMPANY
MOTA-ENGIL, SGPS, S.A., ON THE 28th OF MAY 2015**

Name/Company: _____

Address/ Head Office: _____

Postal Code: _____ - _____

Taxpayer no. /Corporate taxpayer no.: _____

Bank account ID number: _____

To the Financial Institution: _____

Address: _____

Postal Code: _____ - _____

Fax: _____

_____, of _____ 2015

Subject: Annual General Meeting of MOTA-ENGIL, SGPS, S.A. on the 28th of May 2015

Dear Sirs,

_____, in their capacity as shareholders in Mota-Engil, SGPS, S.A., holder of _____ shares, registered with your institution in account(s) number _____, under the terms and the provisions of Article 23 of the Portuguese Securities Code, do hereby express the intention to take part in the Annual General Meeting of Mota-Engil, SGPS, S.A., to be held at 2.30 pm, on the 28th of May 2015.

For these purposes, under the terms of the provisions of number 4 of said Article 23-C to the Portuguese Securities Code, it requests that information on the number of shares registered in its name and (indicating the respective taxpayer number) representing the share capital with voting rights in said company in said account at 0.00 hours (GMT) on the 5th day of business prior to the holding of said Annual General Meeting be forwarded within the legal term allowed to the Chair of the Annual General Meeting of the company Mota-Engil, SGPS, S.A., using the following e-mail address for the purpose: Presidentemesaag@mota-engil.pt.

Yours faithfully,

(signature of the shareholder)